

## CREATE YOUR OWN DONOR ADVISED FUND

A Donor Advised Fund is a convenient alternative to forming a private foundation, and allows individuals and families to take an active role in grant making. Every Donor Advised Fund is named by its contributors, often to recognize family members or to honor family philanthropy. The Avila Beach Community Foundation offers you the flexibility to manage your giving while enjoying as much hands-on involvement as you like, while at the same giving you the opportunity to support the overall well-being of the greater Avila Beach communities.

### How It Works:

1. You make a gift of cash or other disposable assets to establish your fund.
2. You receive an immediate tax deduction for your charitable contribution.
3. You recommend grants from your fund to support Avila Beach based organizations or community enhancement projects.
4. You consider requests for financial support from your fund that may come to the attention of the Avila Beach Community Foundation.
5. After due diligence, we make the grants in your fund's name.

### How You Benefit:

1. We handle all of the paperwork
2. You centralize your charitable giving without the costs and administrative burden.
3. You immediately enjoy the highest level of charitable tax benefits allowable by law, but can give over time.
4. You pay the Avila Beach Community Foundation nothing for this service.
5. For tax reporting purposes, you receive written acknowledgment and regular summaries of contributions made on behalf of your fund.

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### *Donor Interest Remittance Form*

I am interested in supporting one or more of the existing Donor Advised Funds

I am interested in establishing my own Donor Advised Fund

I would like to personally discuss the above options before making a decision

Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Mailing Address: \_\_\_\_\_

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